# The University of Greenwich

# **MSc Finance and Investment Analysis**

(Deliver in Hong Kong / London-UK)

(#A6699 Info Sheet, Reg #. 251847)

Version June 2011





# **Tentative Information** (subject to change)

The MSc Finance & Investment analysis is an advanced contemporary program in finance running in the major interanational financial centres of Hong Kong and London. Developed from university's long-established suite of Masters programmes in the Finance area, this programme focuses strongly on building the knowledge and skills needed for a career in finance industry. And, at the same time, students will gain a strong underpinning in the syllabus of the internationally recognized CFA® qualification.

#### **Program Structure:**

The 15 months MSc Finance and Investment program is awarded by University of Greenwich in UK. The program consists of 10 modules plus a dissertation / project. The core of the program will emphases on financial management, investment analysis, risk management and research with intention to lead graduates to follow CFA® professional qualification in the future. This collaborative Master Degree programme consists of the following courses:

Course Modules			
A5836	Foundations of Scholarship (15 credits)		
A5842	Financial Management (30 credits)		
A5840	Financial Markets & Risk Management (30 credits)		
A5839	Investment Management (30 credits)		
A5848	Financial Analysis & Investment (15 credits)		
A5845	Research Methods for Finance & Accounting (15 credits)		
Individual Project with Supervision			
A5846	Dissertation / Project (total 45 credits)		

A total of 180 credits is required to obtain a Masters degree. Students who gain the full 180 credits will be eligible for the award of MSc Finance & Investment.

#### HK Programme Operator - ABRS Management & Technology Institute: for further information

Mr. Norman Chan (Tel **2833 9612**), Mr. C.K. Or (Tel **2833 9605**), Mr. Ritchie Poon (Tel **2833 9618** / **2833 9608**) & Mr. Bernard Chan (Program Mgr **2833 9604**) at ABRS Professional Learning Services at 4/F ChinaChem Johnston Plaza, 178 Johnston Road, Hong Kong (M-F 10am-8pm, Sat 10am-5pm) Email: <a href="mailto:info@abrs.net">info@abrs.net</a>, or <a href="mailto:marketing@abrs.net">marketing@abrs.net</a> or <a href="mailto:ycchan@abrs.net">ycchan@abrs.net</a>

The information stated here is for reference only and is subject to change. UGW MSc FIA EDB Registration #251847. It is a matter of discretion for individual employers to recognised any qualifications to which the courses may lead to.

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# **Admission Requirement:**

Candidates should **normally** possess

- **a good** first (Honours) degree from UK / HK universities or equivalent overseas universities with Finance / Accounting / Economic / Banking / related disciplines, OR
- **a good** first (Honours) degree from UK / HK universities or equivalent overseas universities with non-finance related discipline must have minimum of one year working experience in any field, OR
- 4-year Honours Diploma from Hong Kong Shue Yan College, Caritas Francis HSU, Chu Hoi College plus minimum of one year working experience in any field, OR
- recognized higher / advanced diploma in Finance / Accounting / Economic / Banking / related discipline with minimum of 4-5 years working experience (needs individual approval from University), OR
- Paper F1- F9 ACCA / CIMA Advanced Diploma plus minimum of 4-5 years working experience, OR
- Full examinations passed on AIA / HKICPA, OR
- passed ABRS Executive Diploma in Financial Management with minimum of 4-5 years working experience (needs individual approval from University), OR
- Mature practicing professionals with suitable experience without first degree will consider on case by case basis, OR
- Other equivalent qualifications
- And, able to read / write good English

In all cases, final decision is at discretion of University of Greenwich.

**Commencement:** Spring, Summer, Autumn & Winter

 Medium of Instruction:
 English based (occasionally supplement with Cantonese)

 Fee:
 HK\$300 (non-refundable)
 Application fee

HK\$17,000 (30 credits) \* 3 Program Fee

+ HK\$11,500 (15 credits) \* 3

HK\$350 (pay at time of enrolment)

HK\$3,500

ABRS / VTC Library Card
Project Supervision

**Fee for Exceptional Circumstance:** 

HK\$500 per module Deferral Fee
HK\$3,000 per assignment Re-Assignment
HK\$4,000 per examination Re-examination

### PROGRAM INFORMATION

- **1. Program Completion Time** The minimum completion time is 15 months and the maximum is Three years.
- **Class Hours** Approximate 220+ total hours of scheduled lectures, tutorials, student group discussion/projects supervision.
- **3. Assessment** Each module will have one or more assignments and examination. The total passing mark is 50 for each module.
- **4. Course Schedule –** Normally ONE module to be completed around 4-8 weeks term.

Typically the classes will be scheduled

- a) Weekly mode: a number of half day / 3 hour sessions at weekends (Sat PM, Sun AM & PM), or few weekday evenings after 7:00pm by local tutors.
- b) Occasional Intensive Mode (overseas tutor) one week course plus local tutorial:
  - 5. Class Venues Classes will be normally be held at:
- a) ABRS Centres at Wanchai with full computer / video projection facilities, and supplemented by
- b) For occasional large class lecture, University of Hong Kong Lecture Hall or other hotel / conference venues in Hong Kong.
  - **6. Course Tutors -** Local tutors, overseas tutors and industrial guest speakers

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- 7. **Library Access** A learning support centre with reference books and computing facilities is available from ABRS at a fee.
- **8. Core Text Books –** To be separately purchased by students.

#### **Examinations, Award & Advancement**

University examinations are held during <u>December / January, May and August</u> each year. Each subject is assessed through a 1 to 3 hours examination plus continuous assessment. The Master degree *MSc Finance and Investment Analysis* will be awarded for those who pass all required subjects and other general requirement.

# **Detail Fees explanation:**

# **Program Fee**

Five instalments and each instalment payment are arranged in sequence one at a time during the covered period.

lacktriangle	Instalment for Foundations of Scholarship	HK\$11,500
lacktriangle	Instalment for Financial Management	HK\$17,000
•	Instalment for Financial Markets & Risk Management	HK\$17,000
•	Instalment for Investment Management	HK\$17,000
lacktriangle	Instalment for Financial Analysis & Investment	HK\$11,500
•	Instalment for Research Methods for Finance & Accounting	HK\$11,500
•	Instalment for Dissertation / Project	HK\$3.500

#### **Student Examination Fee:**

Not Available. However, student who failed his / her assignment or examination or both need to re-take the failing component(s). In that case, the fees are

lacktriangle	Re-assignment	HK\$3,000 per module
lacktriangle	Re-examination	HK\$4,000 per module

# **Student Project / Dissertation Supervision Fee:**

A project supervision fee of HK\$3,500 which covers five half-hour individual meetings would be collected within one month before commencement of the project supervision when student is ready to work on his / her Project / Dissertation. Additional half-hour individual meeting will be charged at HK\$800 per meeting upon student request.

### **Student Credits Exemption Fee and Refund**

Student who wants to apply module exemption needs to submit an exemption claim form. An administrative fee of HK\$500 will be charged on each form submission. The amount will not be refunded despite of the outcome. Furthermore, student must pay the exemption "Course Tuition Fee" of HK\$6,000 per 15 credits and HK\$9,000 per 30 credits.

**Student Retention Fee:** Student who does not complete his / her program within 2 years needs to pay HK\$6,000 per year retention fee on the beginning of his / her third year study. The fee will be charged in the beginning of each year on annual basis till program completion.

**Student Library Fee:** Compulsory HK\$350 per year for each student to use the Vocational Training Council library located at Wood Road, Wan Chai.

# **Student Registration Procedure:**

Application form and copy of applicant credentials together with a deposit of HK\$1,000

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either pay by cheque or by cash must be submitted to "ABRS International Information and Consultancy" for processing at time of registration. The deposit of HK\$1,000 will be refunded to applicant within 30 days after course commencement.

Course Module Deferral Procedure: Students may apply for deferral of study subject to approval of ABRS and University of Greenwich for acceptable unforeseen circumstances with proof. On resumption of study (which is only subject to course availability), students may take the paid and deferred subject (or portion of subject) with an administrative fee of HK\$500, and with any additional surcharge to cover any increase in tuition fee. ABRS is not liable for non-availability of deferred course. Students must resume the deferred course in next round of the course offer, and it is normally within twelve months. Students must pay attention that they have to complete the whole program (ie all modules plus dissertation) within a period of 36 months from the date of application.

# **Refund Condition**

Application fee HK\$300 is NOT refundable. A refund of fee paid for the coming semester will be made if the applicant informs ABRS at least 7 days prior to program / semester commencement and shows that unforeseen circumstances outside his / her control shall render him/her unable to effectively participate in the program in the forthcoming semester. No refund, other than circumstances on compassionate grounds, will be made after 7 days prior to program / semester commencement.

If the course is withdrawn or not offered after application for enrolment, fee paid less application fee will be refunded.

On premature cessation of the course, all fees and charges that have been collected in respect of any part of the course falling to be conducted on or after the date of the cessation will be refunded within 1 month of the premature cessation.

#### **Disclaimers:**

- It is a matter of discretion for any employers to recognise any qualification to which the courses may lead to
- Any follow-on courses are subject to availability and satisfactory enrolment level only
- The supporting pre-course is delivered entirely by ABRS (ED 9/2903594 Approved Courses)

#### **Important Notes:**

\*\*\*\*We do NOT authorize any of staff to enter into verbal agreement of significance with any parties. All agreement of significance should be signed in writing by Program Director or Institute Head with name, signature and stamp. No cash transaction is permitted outside our official enrolment office\*\*\*\*

Please refer to our published brochure and enrolment form for fee and payment details - fee may be adjusted for subsequent terms with official notice.